



## **ONLINE BANKING**

## New Small Business Banking User Enrollment

## Online Banking: New Small Business Banking User Enrollment

Small Business Banking clients at Hillcrest Bank who are new to **online and mobile banking** will follow these steps to enroll using their desktop or laptop computer.

Begin by going to <u>HillcrestBank.com</u>

1. In the upper right corner, click "New Online Banking User? "Click here."

		New Online Banking user? Click Her
Welcome back!		
welcome back.		
Username		
Password	Show	
1 433 Wold	5104	
Log in Click here if you forgot	your username or password	

2. Select "Business," then provide your Social Security Number, Date of Birth, EIN/Tax ID of the business, and check the "I am not a robot" box in the reCAPTCHA security box, then click "Next."

What type of account do	/ou have?	
O Personal		
Business		
count details		
Social security number		
Date of birth (mm/dd/yyyy)		
EIN/Tax ID		
I'm not a robot	reCAPTCHA Priscy - Terms	

The business owner must complete this. The account owner or admins can grant additional access. 3. Follow the directions to enter the verification code that was provided in the email your received. This is used to authenticate yourself and continue setting up your profile.

Enter your verif	ication code
Verification code	
Resend code	
Cancel	Next

Please note: if you do not have an email address on file with the bank or if the email is no longer valid, please visit a Hillcrest Bank banking center or call our Client Services & Solutions team at **855.629.7618**.

4. Create your Username and Password, then click "Next."

Please note: Usernames are <u>not</u> case-sensitive on the new platform and may contain letters, numbers, or any of the following special characters:  $_,@,+,.,-$ 

Passwords must be a minimum of 12 characters and must contain at least one upper case and one lower case letter, at least one number, and at least one of the following special characters: \_,@,+,.,-. Additionally, by default, the platform enforces the following password safety requirements:

Jsername	
•	
Password	Show

1.)

Passwords may not be similar to your username, first name, last name, or email

2.)

Passwords **are** case-sensitive, and may not be among the 20,000 most common passwords.

5. Review disclosures and check the box to agree to the Privacy Notice, Online Banking Agreement and E-Consent Agreement.

Online Banking Agreement     ability to download and/or print the disclosures through your access device.	Review disclosures Please click and read through the following disclosures. Privacy Notice Online Banking Agreement	
E-Consent Agreement Cancel Next	E-Consent Agreement	Cancel

6. Set up two-factor authentication for enhanced security. To do this, provide your phone number, then click "Verify."

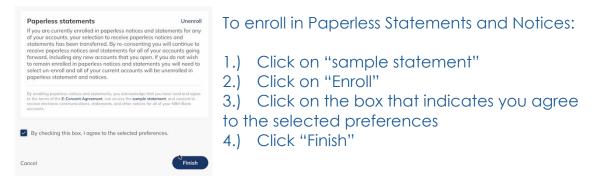
et up your acc	ount pref	ferences
u can update these at any	time in online bank	king.
Two-factor authenti	cation	
For your security, we requi		factor authentication wit
your mobile phone number	:	
Phone number		Verify

A verification code will be texted to your mobile phone number. Insert the verification code and click "Verify."

If the phone number you entered is not a mobile phone, you will receive a call with your verification code.

7. Next, choose your document delivery preference.

We encourage all clients to sign up for online paperless documents, which include statements and notices. Electronic delivery provides quicker, secure access to account documentation and benefits the environment. When choosing this option, all documents related to all your accounts may be provided electronically.



8. When complete, you'll be brought into your new online banking Dashboard

♣Hillcrest Bank	Dashboard	Accounts ~	Transfer	Documents	Support	Tools ~	
Hi,							Transfer funds
Balances	٠					\$67.46	Total available cash ○ \$67.46
Everyday Checking - 1111						\$67.46	Ş07. <del>4</del> 0
Recent activity			ACCOUNT			AMOUNT	<ul> <li>Looking to earn rewards?</li> <li>From Rewards and Benefits to Debt Consolidation, we have the credit card that's right for you.</li> <li>Apply now</li> </ul>
DEBIT MEMO April 9, 2024			Everyday C	hecking		-\$200.00	
POS PURCHASE			Everyday C	hecking		-\$2.09	Bill Payments Manage and pay all your bills in one place